

# Holding of Specified Securities

## Annexure - I

1. Name of Listed Entity: **RMG ALLOY STEEL LIMITED**

2. Scrip Code/Name of Scrip/Class of Security

3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c) **30-09-2016**

a. If under 31(1)(b) then indicate the report for Quarter ending

b. If under 31(1)(c) then indicate date of allotment/extinguishment

4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

Particulars	Yes*	No*
1. Whether the Listed Entity has issued any partly paid up shares?		<input checked="" type="checkbox"/>
2. Whether the Listed Entity has issued any Convertible Securities or Warrants?		<input checked="" type="checkbox"/>
3. Whether the Listed Entity has any shares against which depository receipts are issued?		<input checked="" type="checkbox"/>
4. Whether the Listed Entity has any shares in locked-in?		<input checked="" type="checkbox"/>
5. Whether any shares held by promoters are pledge or otherwise encumbered?		<input checked="" type="checkbox"/>

\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

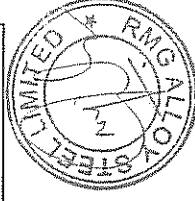


Table I - SUMMARY STATEMENT HOLDING OF SPECIFIED SECURITIES

Category (i)	Category of shareholder (ii)	No. of Share holders (iii)	No. of fully paid up equity Share held (iv)	No. of Partly paid-up equity Share held (v)	No. of shares underlying Depository Receipts (vi)	Total nos. shares held (vii) = (iv)+(v)+(vi)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (viii) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (ix)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (x)	Shareholding as a % assuming full conversion of convertible securities as a % of diluted share capital (xi) = (vii)+(x) As a % of (A+B+C2)	Number of Locked in shares (xii)		Number of Shares pledged or otherwise encumbered (xiii)		Number of equity shares held in dematerialized form (xiv)
								No. of Voting Rights					No. (xv)	As a % of total shares held (xvi)	No. (xvii)	As a % of total shares held (xviii)	
								Class Equity	Class Others	Total							
(A)	Promoter & Promoter Group	19	94610659	0	0	94610659	87.2579	0	94610659	0	87.2579	0	0.0000	0	0.0000	94610659	
(B)	Public	22625	13816981	0	0	13816981	12.7421	0	13816981	0	12.7421	0	0.0000	0	0.0000	13816981	
(C)	Non Promoter-Non Public	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	
(C1)	Shares Underlying DRs	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	
(C2)	Shares held by Employees Trusts	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	
	Total	22644	108435840	0	0	108435840	100.0000	0	108435840	0	100.0000	0	0.0000	0	0.0000	108435840	





Table II - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PROMOTER AND PROMOTER GROUP

Category & Name of the shareholders (i)	PAN (ii)	No of Share holders (iii)	No of fully paid up equity Shares held (iv)	Partly paid-up equity Share held (v)	No. of shares underlying Depository Receipts (vi)	Total nos. shares held (vii) = (iv)+(v)+(vi)	Shareholding % as per SCRR,1957 As a % of (A+B+C2) (viii)	Number of Voting Rights held in each class of securities (ix)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (x)	Shareholding, as a % assuming full conversion of convertible securities (as a % of (A+B+C2)) (xi)	Locked in shares (xii)		Number of Shares pledged or otherwise encumbered (xiii)	Number of equity shares held in dematerialized form (xiv)		
								Total as a % of (A+B+C)					No. (a)	As a % of total shares held (b)			No. (c)	As a % of total shares held (d)
								Class Equity	Class Others	Total								
1 Indian																		
(a) Individuals/Hindu undivided Family																		
VISHVAMBHAR C SARAF	AAATC7201C	1	125	0	0	125	0.0001	0	0	0	0	0	0	0	0.0000	125		
VISHVAMBHAR C SARAF	AAATF1795R	1	230	0	0	230	0.0002	0	0	0	0	0	0	0	0.0000	230		
VISHVAMBHAR L C SARAF	AAEPS0833M	1	916	0	0	916	0.0008	0	0	0	0	0	0	0	0.0000	916		
RAJENDRA C SARAF	AAEPS6899N	1	501	0	0	501	0.0005	0	0	0	0	0	0	0	0.0000	501		
ANUPAMA KASERA	AAOP16857H	1	20	0	0	20	0.0000	0	0	0	0	0	0	0	0.0000	20		
MIRAKSHI R SARAF	AAOP5568ZG	1	151	0	0	151	0.0001	0	0	0	0	0	0	0	0.0000	151		
VANDANA V SARAF	AAOP55683H	1	1	0	0	1	0.0000	0	0	0	0	0	0	0	0.0000	1		
RISHABH R SARAF	AAVPS6348E	1	40	0	0	40	0.0000	0	0	0	0	0	0	0	0.0000	40		
Total		8	1954	0	0	1954	0.0018	0	0	0	0	0	0	0	0.0000	1954		
(b) Central Government/State Government(s)																		
Total		0	0	0	0	0	0.0000	0	0	0	0	0	0	0	0.0000	0		
(c) Financial Institutions/Banks																		
Total		0	0	0	0	0	0.0000	0	0	0	0	0	0	0	0.0000	0		
(d) Any Other Group Companies																		
SAURANG FINANCE LTD	AAAG0M48R	1	10	0	0	10	0.0000	0	0	0	0	0	0	0	0.0000	10		
W K FINCORP LIMITED	AAAGK0436H	1	2313617	0	0	2313617	2.1336	0	0	0	0	0	0	0	0.0000	2313617		
REMI FINANCE AND INVESTMENT PVT. LTD.	AAACR0400C	1	2460000	0	0	2460000	2.2686	0	0	0	0	0	0	0	0.0000	2460000		
REMI SECURITIES LIMITED	AAAGF0401R	1	2313600	0	0	2313600	2.1336	0	0	0	0	0	0	0	0.0000	2313600		
RAJENDRA FINANCE PVT. LTD.	AAACR0403P	1	2460520	0	0	2460520	2.2691	0	0	0	0	0	0	0	0.0000	2460520		
VAYUDOOT TRADING LIMITED	AAASV1218E	1	1895492	0	0	1895492	1.8403	0	0	0	0	0	0	0	0.0000	1895492		
VISHWARAJA JOBWOKERS LIMITED	AAACV1461D	1	2556545	0	0	2556545	2.3577	0	0	0	0	0	0	0	0.0000	2556545		
WIDESCREEN HOLDINGS PVT LTD	AAACV5846P	1	24143333	0	0	24143333	22.2651	0	0	0	0	0	0	0	0.0000	24143333		
WIS ALLOY HOLDING PRIVATE LIMITED	AABCW5425	1	43247034	0	0	43247034	39.8626	0	0	0	0	0	0	0	0.0000	43247034		
CALPLUS TRADING PRIVATE LIMITED	AAOC5518U	1	6114390	0	0	6114390	5.6387	0	0	0	0	0	0	0	0.0000	6114390		
MANJIRICENT TRADING PRIVATE LIMITED	AAFCN8523N	1	7012334	0	0	7012334	6.4688	0	0	0	0	0	0	0	0.0000	7012334		
Total		11	94618675	0	0	94618675	87.2561	0	0	0	0	0	0	0	0.0000	94618675		
Sub-total (a)(i)		19	94618659	0	0	94618659	87.2579	0	0	0	0	0	0	0	0.0000	94618659		
2. Foreign																		
(a) Individuals (Non-Resident Individuals/Foreign Individuals)																		
Total		0	0	0	0	0	0.0000	0	0	0	0	0	0	0	0.0000	0		
(b) Government																		
Total		0	0	0	0	0	0.0000	0	0	0	0	0	0	0	0.0000	0		
(c) Institutions																		
Total		0	0	0	0	0	0.0000	0	0	0	0	0	0	0	0.0000	0		
(d) Foreign Portfolio Investor																		
Total		0	0	0	0	0	0.0000	0	0	0	0	0	0	0	0.0000	0		
Sub-total (a)(ii)		0	0	0	0	0	0.0000	0	0	0	0	0	0	0	0.0000	0		
Total Shareholding of Promoter and Promoter Group (A) = (A1)+(A2)		19	94618659	0	0	94618659	87.2579	0	0	0	0	0	0	0	0.0000	94618659		

Note: Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in dematerialized suspense account, voting rights which are frozen etc.

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The term "Encumbrance" has the same meaning as assigned under regulation 2(b) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



Table III - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PUBLIC SHAREHOLDER

Category & Name of the shareholders (i)	PAN (ii)	Nos. of Share holders (iii)	No. of fully paid up equity Share hold (iv)	Partly paid-up equity Share hold (v)	No. of shares underlying Depository Receipts (vi)	Total nos. shares held (vii) = (iv)+(v)+(vi)	Shareholdin % calculated as per SCRR, 1957 (A+B+C2) (viii)	Number of Voting Rights (ix)			No. of Shares Outstanding convertible securities (including Warrants) (x)	Total Shareholding as a % assuming full conversion of convertible securities (as a % of diluted share capital) (XI) = (VII)+(X) As a % of (A+B+C2)	Locked in shares (XII)	Number of Shares pledged or unencumbered (XIII)		Number of equity shares held in dematerialize form (XIV)	
								Class Equity	Class Debts	Total				As a % of total shares held (i)	As a % of total shares held (ii)		As a % of total shares held (iii)
<b>1 Institutions</b>																	
(a) Mutual Funds		11	16780	0	0	16780	0.0155	0	16780	0.0155	0	0.0000	0	0.0000	NA	50	
(b) Venture Capital Funds		0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	NA	0	
(c) Alternate Investment Funds		0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	NA	0	
(d) Foreign Venture Capital Investors		0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	NA	0	
(e) Foreign Portfolio Investors		0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	NA	0	
(f) Financial Institutions/Banks		5	140	0	0	140	0.0001	140	0.0001	0.0001	0	0.0000	0	0.0000	NA	0	
(g) Insurance Companies		0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	NA	0	
(h) Provident Funds/ Pension Funds		5	23761	0	0	23761	0.0219	23761	0.0219	0.0219	0	0.0000	0	0.0000	NA	21	
(i) Any Other(FPS)		21	40681	0	0	40681	0.0375	40681	0.0375	0.0375	0	0.0000	0	0.0000	NA	0	
<b>SUB TOTAL (B1)</b>																	
<b>2 Central / State government(s)</b>																	
(a) Central Government/ State Government(s)/President of India		0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	NA	0	
<b>SUB TOTAL (B2)</b>																	
<b>3 Non-institutions</b>																	
(a) Individuals - i. Individual shareholders holding nominal 1) share capital up to Rs. 2 lakhs.		82144	7563402	0	0	7563402	6.9750	7563402	6.9750	6.9750	0	0.0000	0	0.0000	NA	663285	
2) share capital in excess of Rs. 2 lakhs.		30	3036410	0	0	3036410	3.5300	3036410	3.5300	3.5300	0	0.0000	0	0.0000	NA	3936410	
<b>SUB TOTAL (B3)</b>																	
(b) NBFCs registered with RBI		0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	NA	0	
(c) Employees Trusts		0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	NA	0	
(d) Overseas Depositories (holding DRs) (balancing figure)		0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	NA	0	
(e) Any Other(BODIES CORPORATE)		352	1303287	0	0	1303287	1.2019	1303287	1.2019	1.2019	0	0.0000	0	0.0000	NA	1150637	
(f) Any Other(CLEARING MEMBER)		26	65048	0	0	65048	0.0600	65048	0.0600	0.0600	0	0.0000	0	0.0000	NA	65048	
(g) Any Other(NON RESIDENT INDIANS (NRIs))		51	8153	0	0	8153	0.0075	8153	0.0075	0.0075	0	0.0000	0	0.0000	NA	8122	
<b>SUB TOTAL (B4)</b>																	
(i) Any Other(TRUSTS)		1	1060000	0	0	1060000	0.9222	1060000	0.9222	0.9222	0	0.0000	0	0.0000	NA	1060000	
<b>SUB TOTAL (B5)</b>																	
<b>Total Public Shareholding (B) = (B1)+(B2)+(B3)+(B4)+(B5)</b>																	
		82604	13776300	0	0	13776300	12.7045	13776300	12.7045	12.7045	0	0.0000	0	0.0000	NA	12699502	
		82625	13816981	0	0	13816981	12.7421	13816981	12.7421	12.7421	0	0.0000	0	0.0000	NA	12699504	

Details of the shareholders acting as persons in Concert including their Shareholding (Rs. amt %): 0  
 Details of Shares which remain unclaimed may be given along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).  
 (2) The above format needs to be disclosed along with the name of following persons:  
 Institutions/institutions holding more than 1% of total number of shares.

Table IV - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE NON PROMOTER - NON PUBLIC SHAREHOLDER

Category & Name of the shareholders (i)	PAM (ii)	No. of Share holders (iii)	No. of fully paid up equity share held (iv)	Partly paid-up equity Share held (v)	Nos. of underlying Depository Receipts (vi)	Total no. shares held (vii) = (iv)+(v)+(vi)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (viii)	Number of Voting Rights held in each class of securities (ix)			Total Shareholding as a % assuming full convertible securities as a % of diluted share capital (X) = (vii)/(A+B+C2) As a % of (A+B+C2)	Number of Locked in shares (xi)		Number of Shares pledged or otherwise encumbered (xii)		Number of equity shares held in dematerialized form (xiv)	
								Class Equity	No. of Voting Rights			No. (x)	No. (x)	As a % of total shares held (ii)	No. (Not applicable) (+)		As a % of total shares held (ii)
									Class Other	Class Y							
1 Custodian/DR Holder		0	0	0	0	0	0.0000	0	0	0	0	0.0000	NA	NA	NA		
2 Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0.0000	0	0	0	0	0.0000	NA	NA	NA		
Total Non Promoter- Non Public Shareholding (C) = (C1) + (C2)		0	0	0	0	0	0.0000	0	0	0	0	0.0000	NA	NA	NA		

Note

- (1) PAM would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares.
- (3) V.L.R. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.

