

Holding of Specified Securities

Annexure - I

1. Name of Listed Entity: RMG ALLOY STEEL LIMITED

2. Scrip Code/Name of Scrip/Class of Security | 500365

3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)

a. If under 31(1)(b) then indicate the report for Quarter ending 31-12-2016

b. If under 31(1)(c) then indicate date of allotment/extinguishment

4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

Particulars	Yes*	No*
1 Whether the Listed Entity has issued any partly paid up shares?		<input checked="" type="checkbox"/>
2 Whether the Listed Entity has issued any Convertible Securities or Warrants?		<input checked="" type="checkbox"/>
3 Whether the Listed Entity has any shares against which depository receipts are issued?		<input checked="" type="checkbox"/>
4 Whether the Listed Entity has any shares in locked-in?		<input checked="" type="checkbox"/>
5 Whether any shares held by promoters are pledged or otherwise encumbered?		<input checked="" type="checkbox"/>

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

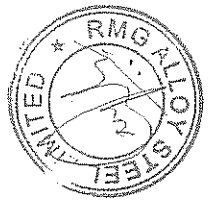




Table I - SUMMARY STATEMENT HOLDING OF SPECIFIED SECURITIES

Category of shareholder (I)	No.s of Share holders (III)	No. of fully paid up equity Share held (IV)	No.s of Partly paid-up equity Share held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)=(IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR,1957) As a % of (A+B+C2)	Number of Voting Rights (IX)			Shareholding, as a % assuming full conversion of convertible securities, as a % of diluted share capital (X)=(VII)+(X1) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
							Class Equity x	Class Others y	Total		No. (a)	As a % of total shares held (a)	No. (a)	As a % of total shares held (a)	
(A) Promoter & Promoter Group	19	94618859	0	0	94618859	87.2579	94618859	0	94618859	87.2579	0	0.0000	0	0.0000	94618859
(B) Public	82335	13816981	0	0	13816981	12.7421	13816981	0	13816981	12.7421	0	0.0000	NA	NA	13816981
(C) Non Promoter-Non Public	0	0	0	0	0	0	0	0	0	0.0000	0	0.0000	NA	NA	0
(C.1) Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0.0000	0	0.0000	NA	NA	0
(C.2) Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0.0000	0	0.0000	NA	NA	0
Total	82354	108435840	0	0	108435840	100.0000	108435840	0	108435840	100.0000	0	0.0000	0	0.0000	107318743



Table II - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PROMOTER AND PROMOTER GROUP

Category & Name of the shareholders (i)	PAN (ii)	No of Share holders (iii)	No of fully paid up equity Shares held (iv)	Partly paid-up equity Share held (v)	No. of shares underlying Depository Receipts (vi)	Total nos. shares held (vii) = (v) + (vi)	Shareholding % calculate d as per SCRR, 19 57 As a % of (A+B+C2) (A+B+C2) (viii)			Number of Voting Rights held in each class of securities (ix)			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible securities as a %	Number Locked In shares (xii)	Number of Shares pledged or otherwise encumbered (xiii)		Number of equity shares held in dematerialized form (xiv)	
							Class Equity (x)	Class Others (xi)	Total	No. (a)	As a % of total shares held (b)	No. (a)				As a % of total shares held (b)			
																	Class Equity (x)		Class Others (xi)
(a) Indian																			
(a) Individuals/Hindu undivided Family																			
VISHWAMBHAR C SARAF	AAATC7301C	1	125	0	0	125	0.0001	0	0	125	0.0001	0	0	0.0001	0	0	0	0.0000	125
VISHWAMBHAR C SARAF	AAATF1795R	1	230	0	0	230	0.0002	0	0	230	0.0002	0	0	0.0002	0	0	0	0.0000	230
VISHWAMBHAR C SARAF	AAEPS6636M	1	916	0	0	916	0.0008	0	0	916	0.0008	0	0	0.0008	0	0	0	0.0000	916
RAJENDRA C SARAF	AAEPS66864N	1	501	0	0	501	0.0005	0	0	501	0.0005	0	0	0.0005	0	0	0	0.0000	501
ANUPAMA KASERA	AAEPK6657H	1	20	0	0	20	0.0000	0	0	20	0.0000	0	0	0.0000	0	0	0	0.0000	20
MINAKSHI R SARAF	AAOPS5682G	1	151	0	0	151	0.0001	0	0	151	0.0001	0	0	0.0001	0	0	0	0.0000	151
VAIDANA V SARAF	AAOPS5683H	1	1	0	0	1	0.0000	0	0	1	0.0000	0	0	0.0000	0	0	0	0.0000	1
RISHABH R SARAF	AAVPS6348E	1	40	0	0	40	0.0000	0	0	40	0.0000	0	0	0.0000	0	0	0	0.0000	40
Total		8	1984	0	0	1984	0.0018	0	0	1984	0.0018	0	0	0.0018	0	0	0	0.0000	1984
(b) Central Government/State Government(s)																			
Total		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0	0.0000	0	0	0	0.0000	0
(c) Financial Institutions/Banks																			
Total		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0	0.0000	0	0	0	0.0000	0
(d) Any Other (GROUP COMPANIES)																			
BAJRANG FINANCE LTD.	AAAGB0493R	1	10	0	0	10	0.0000	0	0	10	0.0000	0	0	0.0000	0	0	0	0.0000	10
K K FINCORP LIMITED	AAACK0436H	1	2313617	0	0	2313617	2.1336	0	0	2313617	2.1336	0	0	2.1336	0	0	0	0.0000	2313617
REMI FINANCE AND INVESTMENT PVT. LTD.	AAAGR0400Q	1	2460000	0	0	2460000	2.2686	0	0	2460000	2.2686	0	0	2.2686	0	0	0	0.0000	2460000
REMI SECURITIES LIMITED	AAAGR0401R	1	2313600	0	0	2313600	2.1336	0	0	2313600	2.1336	0	0	2.1336	0	0	0	0.0000	2313600
RAJENDRA FINANCE PVT. LTD.	AAACR0403P	1	2460520	0	0	2460520	2.2691	0	0	2460520	2.2691	0	0	2.2691	0	0	0	0.0000	2460520
VAYUDOOT TRADING LIMITED	AAACV1219R	1	1995492	0	0	1995492	1.8403	0	0	1995492	1.8403	0	0	1.8403	0	0	0	0.0000	1995492
VISHWAKARMA JOBBWORKS LIMITED	AAACV1461D	1	2556545	0	0	2556545	2.3577	0	0	2556545	2.3577	0	0	2.3577	0	0	0	0.0000	2556545
WIDESCREEN HOLDINGS PVT LTD	AAACW5846P	1	24143333	0	0	24143333	22.2651	0	0	24143333	22.2651	0	0	22.2651	0	0	0	0.0000	24143333
WS ALLOY HOLDING PRIVATE LIMITED	AAABCW5425D	1	43247034	0	0	43247034	39.8826	0	0	43247034	39.8826	0	0	39.8826	0	0	0	0.0000	43247034
CALPLUS TRADING PRIVATE LIMITED	AADC5519N	1	6114390	0	0	6114390	5.6387	0	0	6114390	5.6387	0	0	5.6387	0	0	0	0.0000	6114390
MAGNIFICENT TRADING PRIVATE LIMITED	AAFCM8523N	1	7012334	0	0	7012334	6.4668	0	0	7012334	6.4668	0	0	6.4668	0	0	0	0.0000	7012334
Total		11	94616875	0	0	94616875	87.2561	0	0	94616875	87.2561	0	0	87.2561	0	0	0	0.0000	94616875
Sub-Total (A)(1)		19	94618859	0	0	94618859	87.2579	0	0	94618859	87.2579	0	0	87.2579	0	0	0	0.0000	94618859
2 Foreign																			
(a) Individuals(Non-Resident Individuals/Foreign Individuals)																			
Total		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0	0.0000	0	0	0	0.0000	0
(b) Government																			
Total		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0	0.0000	0	0	0	0.0000	0
(c) Institutions																			
Total		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0	0.0000	0	0	0	0.0000	0
(d) Foreign Portfolio Investor																			
Total		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0	0.0000	0	0	0	0.0000	0
Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)																			
Total		19	94618859	0	0	94618859	87.2579	0	0	94618859	87.2579	0	0	87.2579	0	0	0	0.0000	94618859
Details of Shares which remain unclaimed may be given along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.																			
Note:																			
(1) PAN would not be displayed on website of Stock Exchange(s).																			
(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.																			

Table III - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PUBLIC SHAREHOLDER

1	Category & Name of the shareholders (I)	PAN (II)	No.s of Share holders (III)	No. of fully paid up equity Share held (IV)	Partly paid-up equity Share held (V)	No.s of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding % calculate d as per SCRR, 19 57) As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			Total Shareholding as a % assuming full conversion of convertible securities (including Warrants)	Number of Locked in shares (XII)	Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)		
									Class Equity (X)	Class Others (XI)	Total			No. (e)	As a % of total shares held (f)		No. (Not applicable) (a)	As a % of total shares held (b)
1	Institutions																	
(a)	Mutual Funds		11	16780	0	0	16780	0.0155	16780	0	16780	0.0155	0	0.0000	NA	NA	50	
(b)	Venture Capital Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	NA	NA	0	
(c)	Alternate Investment Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	NA	NA	0	
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	NA	NA	0	
(e)	Foreign Portfolio Investors		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	NA	NA	0	
(f)	Financial Institution/Banks		5	140	0	0	140	0.0001	140	0	140	0.0001	0	0.0000	NA	NA	10	
(g)	Insurance Companies		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	NA	NA	0	
(h)	Provident Funds/ Pension Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	NA	NA	0	
(i)	Any Other(FIIS)		5	23761	0	0	23761	0.0219	23761	0	23761	0.0219	0	0.0000	NA	NA	21	
	SUB TOTAL (B)(1)		21	40681	0	0	40681	0.0375	40681	0	40681	0.0375	0	0.0000	NA	NA	81	
2	Central / State government(s)																	
(a)	Central Government/ State Government(s)/President of India		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	NA	NA	0	
	SUB TOTAL (B)(2)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	NA	NA	0	
3	Non-institutions																	
(a.1)	Individuals - i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		81063	7316302	0	0	7316302	6.7471	7316302	0	7316302	6.7471	0	0.0000	NA	NA	6392485	
(a.2)	INDIVIDUAL - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		30	3621843	0	0	3621843	3.3401	3621843	0	3621843	3.3401	0	0.0000	NA	NA	3621843	
(b)	NBFCs registered with RBI		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	NA	NA	0	
(c)	Employee Trusts		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	NA	NA	0	
(d)	Overseas Depositories (holding DRs) (balancing figure)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	NA	NA	0	
(e)	Any Other(BODIES CORPORATE)		353	1661364	0	0	1661364	1.5321	1661364	0	1661364	1.5321	0	0.0000	NA	NA	1630004	
(e)	Any Other(CLEARING MEMBER)		16	48299	0	0	48299	0.0445	48299	0	48299	0.0445	0	0.0000	NA	NA	48299	
(e)	Any Other(UNCLAIMED SUSPENSE ACCOUNT)		1	121290	0	0	121290	0.1119	121290	0	121290	0.1119	0	0.0000	NA	NA	0	
(e)	Any Other(NON RESIDENT INDIANS (NON REPAT))		31	2377	0	0	2377	0.0022	2377	0	2377	0.0022	0	0.0000	NA	NA	2377	
(e)	Any Other(NON RESIDENT INDIANS (NRI))		19	4825	0	0	4825	0.0044	4825	0	4825	0.0044	0	0.0000	NA	NA	4795	
(e)	Any Other(TRUSTS)		1	1000000	0	0	1000000	0.9222	1000000	0	1000000	0.9222	0	0.0000	NA	NA	1000000	
	SUB TOTAL (B)(3)		82314	13776300	0	0	13776300	12.7046	13776300	0	13776300	12.7046	0	0.0000	NA	NA	12698603	
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)		82335	13816981	0	0	13816981	12.7421	13816981	0	13816981	12.7421	0	0.0000	NA	NA	12699804	

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): 0
 Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to be disclosed along with the name of following persons: Institutions/Non-Institutions holding more than 1% of total number of shares



