

| Scrip Code :- BSE: 500365   |   | Name of the Scrip Remi Metals Gujarat Limited |                        |  | Quarter Ended :  |                            | 30.06.2012   |                 |
|---|---|---|------------------------|--|--|----------------------------|--|-----------------|
| Class of Security Equity  |   |   |                        |  |  |                            |  |                 |
| <b>PARTLY PAID UP SHARES</b>  |   | <b>No. of Partly paid-up Shares</b>           |                        |  | <b>As a % of total No. of Partly paid-up Shares</b>                      |                            | <b>As a % of total No. of Shares of the Company</b>  |                 |
| Held by Promoter/ Promoter Group  |   | -   |                        |  | -  |                            | -  |                 |
| Held by public  |   | -   |                        |  | -  |                            | -  |                 |
| <b>Total</b>  |   | -   |                        |  | -  |                            | -  |                 |
| <b>OUTSTANDING CONVERTIBLE SECURITIES</b>   |   | <b>No. of Outstanding Securities</b>          |                        |  | <b>As a % of total No. of Outstanding Convertible Securities</b>         |                            | <b>As a % of total No. of Shares of the Company assuming full conversion of the Convertible Securities</b> |                 |
| Held by Promoter/ Promoter Group  |   | -   |                        |  | -  |                            | -  |                 |
| Held by public  |   | -   |                        |  | -  |                            | -  |                 |
| <b>Total</b>  |   | -   |                        |  | -  |                            | -  |                 |
| <b>WARRANTS</b>   |   | <b>No. of Warrants</b>                        |                        |  | <b>As a % of total No. of Warrants</b>                                   |                            | <b>As a % of total No. of Shares of the Company assuming full conversion of Warrants</b>                   |                 |
| Held by Promoter/ Promoter Group  |   | -   |                        |  | -  |                            | -  |                 |
| Held by public  |   | -   |                        |  | -  |                            | -  |                 |
| <b>Total</b>  |   | -   |                        |  | -  |                            | -  |                 |
| <b>Total Paid-Up capital of the Company, assuming full conversion of Warrants and Convertible Securities Total (A+B+C)+D+E+F)</b> |   |   |                        |  |  |                            | 108,435,840  |                 |
| Category code   | Category of Shareholder   | Number of Shareholders                        | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of (A+B) <sup>1</sup> |                            | Shares Pledged or otherwise encumbered   |                 |
|   |   |   |                        |  | As a percentage of (A+B) <sup>1</sup>                                    | As a percentage of (A+B+C) | Number of shares   | As a percentage |
| <b>(A)</b>  | <b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>                          |   |                        |  |  |                            |  |                 |
| <b>1</b>  | <b>Indian</b>   |   |                        |  |  |                            |  |                 |
| (a)   | Individuals/ Hindu Undivided Family   | 6   | 370,264                | 370,264                                      | 0.34   | 0.34                       | -  | -               |
| (b)   | Central Government/ State Government(s)   | -   | -                      | -  | 0.00   | 0.00                       | -  | -               |
| (c)   | Bodies Corporate  | 9   | 89,621,193             | 89,621,193                                   | 82.65  | 82.65                      | -  | -               |
| (d)   | Financial Institutions/ Banks   | -   | -                      | -  | -  | -                          | -  | -               |
| (e)   | Any Others(Specify)   | -   | -                      | -  | -  | -                          | -  | -               |
| (e-i)   |   | -   | -                      | -  | -  | -                          | -  | -               |
|   | <b>Sub Total(A)(1)</b>  | <b>15</b>                                     | <b>89,991,457</b>      | <b>89,991,457</b>                            | <b>82.99</b>   | <b>82.99</b>               | -  | -               |
| <b>A2</b>   | <b>Foreign</b>  |   |                        |  |  |                            |  |                 |
| a   | Individuals (Non-Residents Individuals/ Foreign Individuals)                            | -   | -                      | -  | -  | -                          | -  | -               |
| b   | Bodies Corporate  | 1   | 4,627,217              | 4,627,217                                    | 4.27   | 4.27                       | -  | -               |
| c   | Institutions  | -   | -                      | -  | -  | -                          | -  | -               |
| d   | Any Others(Specify)   | -   | -                      | -  | -  | -                          | -  | -               |
| d-i   |   | -   | -                      | -  | -  | -                          | -  | -               |
|   | <b>Sub Total(A)(2)</b>  | <b>1</b>                                      | <b>4,627,217</b>       | <b>4,627,217</b>                             | <b>4.27</b>  | <b>4.27</b>                | -  | -               |
|   | <b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>             | <b>16</b>                                     | <b>94,618,674</b>      | <b>94,618,674</b>                            | <b>87.26</b>   | <b>87.26</b>               | -  | -               |
| <b>(B)</b>  | <b>Public shareholding</b>  |   |                        |  |  |                            |  |                 |
| <b>1</b>  | <b>Institutions</b>   |   |                        |  |  |                            |  |                 |
| (a)   | Mutual Funds/ UTI   | 12  | 18,430                 | 50   | 0.02   | 0.02                       | -  | -               |
| (b)   | Financial Institutions/ Banks   | 5   | 140                    | 10   | 0.00   | 0.00                       | -  | -               |
| (c)   | Central Government/ State Government(s)   | -   | -                      | -  | -  | -                          | -  | -               |
| (d)   | Venture Capital Funds   | -   | -                      | -  | -  | -                          | -  | -               |
| (e)   | Insurance Companies   | -   | -                      | -  | 0.00   | 0.00                       | -  | -               |
| (f)   | Foreign Institutional Investors   | 5   | 23,761                 | 21   | 0.02   | 0.02                       | -  | -               |
| (g)   | Foreign Venture Capital Investors   | -   | -                      | -  | -  | -                          | -  | -               |
| (h)   | Any Other (specify)   | -   | -                      | -  | -  | -                          | -  | -               |
|   | <b>Sub-Total (B)(1)</b>   | <b>22</b>                                     | <b>42,331</b>          | <b>81</b>                                    | <b>0.04</b>  | <b>0.04</b>                | -  | -               |
| <b>B 2</b>  | <b>Non-institutions</b>   |   |                        |  |  |                            |  |                 |
| (a)   | Bodies Corporate  | 467   | 2,398,767              | 2,366,077                                    | 2.21   | 2.21                       | -  | -               |
| (b)   | Individuals   |   |                        |  |  |                            |  |                 |
| I   | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh   | 93,935  | 7,100,845              | 6,042,704                                    | 6.55   | 6.55                       | -  | -               |
| II  | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.      | 63  | 3,244,421              | 3,244,421                                    | 2.99   | 2.99                       | -  | -               |
| (c)   | Trusts  | 1   | 1,000,000              | 1,000,000                                    | 0.92   | 0.92                       | -  | -               |
| (d)   | Any Other (specify)   | -   | -                      | -  | -  | -                          | -  | -               |
| i   | Clearing Member   | 15  | 3,283                  | 3,283  | 0.00   | 0.00                       | -  | -               |
| ii  | Market maker  | -   | -                      | -  | -  | -                          | -  | -               |
| iii   | Foreign Nationals   | -   | -                      | -  | -  | -                          | -  | -               |
| iv  | Non Resident Indians (REPAT)  | 57  | 27,519                 | 27,439                                       | 0.03   | 0.03                       | -  | -               |
|   | <b>Sub-Total (B)(2)</b>   | <b>94,538</b>                                 | <b>13,774,835</b>      | <b>12,683,924</b>                            | <b>12.70</b>   | <b>12.70</b>               | -  | -               |
| <b>(B)</b>  | <b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>                                     | <b>94,560</b>                                 | <b>13,817,166</b>      | <b>12,684,005</b>                            | <b>12.74</b>   | <b>12.74</b>               | -  | -               |
|   | <b>TOTAL (A)+(B)</b>  | <b>94,576</b>                                 | <b>108,435,840</b>     | <b>107,302,679</b>                           | <b>100.00</b>  | <b>100.00</b>              | -  | -               |
| <b>(C)</b>  | <b>Shares held by Custodians and against which Depository Receipts have been issued</b> |   |                        |  |  |                            |  |                 |
| <b>(1)</b>  | <b>Promoter and Promoter Group</b>  | -   | -                      | -  | -  | -                          | -  | -               |
| <b>(2)</b>  | <b>Public</b>   | -   | -                      | -  | -  | -                          | -  | -               |
|   | <b>GRAND TOTAL (A)+(B)+(C)</b>  | <b>94,576</b>                                 | <b>108,435,840</b>     | <b>107,302,679</b>                           | <b>100.00</b>  | <b>100.00</b>              | -  | -               |