

To,  
BSE Ltd.  
(Scrip Code-500365)  
Listing Department,  
P. J. Towers, Dalal Street,  
Mumbai - 400 001

April 9, 2019

**Sub: Disclosure pursuant to Regulation 30 read with Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**


Dear Sir/ Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Para A of Part A of Schedule III and as per SEBI Circular CIR/CFD/CMD/4/2015 dated September 9, 2015, please be informed that upon exercise of the option attached to 69,415,000 (Six Crore Ninety Four Lakh Fifteen Thousand) warrants to subscribe to equal number of equity shares, 69,415,000 (Six Crore Ninety Four Lakh Fifteen Thousand) equity shares of Rs.6/- each have been allotted to respective warrant holders.

The said warrants were allotted by the Company on May 29, 2018 along with 238,258,324 equity shares at an issue price of Rs.12/- per equity share resulting in total fund raising of Rs.369.20 Crore by way of equity (promoters' contribution Rs.197.06 Crore). Besides, the Company has raised Rs.140.30 Crore (promoters' contribution Rs.86.59 Crore) by way of redeemable preference shares from April 1, 2018 till date. Post conversion of warrants, the total issued equity of the Company stands at 416,109,164 equity shares of Rs.6/- each.

Kindly take the same on record.

Yours Faithfully,  
For RMG Alloy Steel Limited

  
Rashmi Mamtura  
Company Secretary  
F-8658

