

To,
Bombay Stock Exchange Ltd.
(Scrip Code-500365)
Listing Department,
P. J. Towers, Dalal Street,
Mumbai - 400 001

Date: March 28, 2018

Reg: Regulation 30(6) read with Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015


Dear Sirs/ Madam,

Proceedings of Extra Ordinary General Meeting held on March 27, 2018

With reference to Regulation 30(6) read with Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we submit herewith brief proceedings of the Extra Ordinary General Meeting of the Company held on Tuesday, March 27, 2018 at 12.30 pm at the Registered Office of the Company at Plot No.1, GIDC Industrial estate, Valia Road, Jhagadia, Dist. Bharuch, Gujarat - 393110, the meeting concluded at 01.30 pm:

1. Members, by an ordinary resolution, have approved increase of Authorised Share Capital of the Company from Rs.155,00,00,000/- to Rs.565,00,00,000/- and alteration of Memorandum of Association as contemplated under Item No.1.
2. Members, by special resolution, have approved issue and allotment of securities aggregating to Rs.405,00,00,000/- (Rupees Four Hundred Five Crore Only) as contemplated under Item No.2 by way of preferential issue.
3. Members, by special resolution, have approved RMG Alloy Steel Ltd Stock Option Plan-2018.

Yours Faithfully,
For RMG Alloy Steel Limited


Nilesh Javker
Company Secretary
ACS-24087

