

To,
BSE Ltd.
(Scrip Code-500365)
Listing Department,
P. J. Towers, Dalal Street,
Mumbai - 400 001

November 6, 2018

Dear Sir/Madam,

Sub.: Notice of Board Meeting pursuant to Regulation 29 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for proposing issue of securities on preferential basis to the constituents of Promoters Group of the Company and Investors as may be selected by Board of Directors, for approval of Members

Please be informed that a meeting of the Board of Directors of the Company is scheduled to be held on **Tuesday, November 13, 2018**, to consider obtaining members' approval for authorizing Board of Directors of the Company to issue and allot securities on preferential basis to the constituents of Promoters Group of the Company and Investors as may be selected by the Board of Directors and to approve the notice convening Extraordinary General Meeting along with its day, time and venue (with e-voting facility) for the above.

Please take note of it.

Yours faithfully,
For RMG Alloy Steel Limited



Rashmi Mamtura
Company Secretary
F-8658

