

January 21, 2016

To,
Bombay Stock Exchange Ltd.
(Scrip Code-500365)
Listing Department,
P. J. Towers, Dalal Street,
Mumbai - 400 001.

Dear Sir/ Madam,

Sub: Shareholding pattern for the quarter ended December 31, 2015

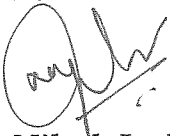
Please find enclosed herewith shareholding pattern for the quarter ended December 31, 2015 pursuant to SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Also, find attached list of promoter and promoter group (including strategic investor) pursuant to Regulation 31A of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Kindly take the above mentioned on record.

Thanking you.

Yours faithfully,
For **RMG Alloy Steel Limited**



Nilesh Javker
Company Secretary
ACS-24087



Holding of Specified Securities

Annexure - I

1. Name of Listed Entity:	RMG ALLOY STEEL LIMITED		
2. Scrip Code/Name of Scrip/Class of Security	500365 (Equity)		
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)			
a. If under 31(1)(b) then indicate the report for Quarter ending			December 31, 2015
b. If under 31(1)(c) then indicate date of allotment/extinguishment			NA
4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-			
Particulars		Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledged or otherwise encumbered?		No
* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.			



Table I - SUMMARY STATEMENT HOLDING OF SPECIFIED SECURITIES

Category (I)	Category of shareholder (II)	No.s of Share holders (III)	No.s of fully paid up equity Share held (IV)	No.s of Partly paid-up equity Share held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)=(IV)+(V)	Shareholding as a % of total shares (calculate as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
								Class Equity	Class Others	Total			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	
(A)	PROMOTER & PROMOTER GROUP (INCLUDING STRATEGIC INVESTOR)	19	94618859	0	0	94618859	87.2579	94618859	0	87.2579	0	0.0000	0	0.0000	0	94618859	
(B)	Public shareholding	90736	13816981	0	0	13816981	12.7421	13816981	0	12.7421	0	0.0000	0	0.0000	0	12698279	
(C)	Non Promoter-Non Public	0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	0	0	
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0.0000	0	0.0000	0	0.0000	0	0	
(C2)	Shares held by Employee/Trust	0	0	0	0	0	-	0	0	0.0000	0	0.0000	0	0.0000	0	0	
	TOTAL	90755	108435840	0	0	108435840	100.00	108435840	0	100.0000	0	0.0000	0	0.0000	0	107317138	





Table II - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PROMOTER AND PROMOTER GROUP

Category & Name of the shareholders (I)	PAN (II)	No.s of Share holders (III)	No.s of fully paid up equity Shares held (IV)	No.s of Partly paid-up equity Share held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a % of diluted share capital) (XI) = (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								Class Equity	Class Others	Total			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)		
																		Total as a % of Total Voting Rights
1 INDIAN																		
(a) Individuals/Hindu undivided Family																		
ANUPAMA KASERA	AAQPK6657H	1	20	0	0	20	0.0000	20	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	20
MINAKSHI R SARAF	AAQPS5682G	1	151	0	0	151	0.0001	151	0	0	0.0001	0	0.0000	0	0.0000	0	0.0000	151
RAJENDRA C SARAF	AAEPS6864N	1	501	0	0	501	0.0005	501	0	0	0.0005	0	0.0000	0	0.0000	0	0.0000	501
RISHABH R SARAF	AAVPS6348E	1	40	0	0	40	0.0000	40	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	40
VANDANA V SARAF	AAQPS5683H	1	1	0	0	1	0.0000	1	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	1
VISHWAMBHAR C.SARAF	AAATC7301C	1	125	0	0	125	0.0001	125	0	0	0.0001	0	0.0000	0	0.0000	0	0.0000	125
VISHWAMBHAR C.SARAF	AAATF1795R	1	230	0	0	230	0.0002	230	0	0	0.0002	0	0.0000	0	0.0000	0	0.0000	230
VISHWAMBHAR LAL C SARAF	AAEPS6863M	1	916	0	0	916	0.0008	916	0	0	0.0008	0	0.0000	0	0.0000	0	0.0000	916
CAT - TOTAL		8	1984	0	0	1984	0.0018	1984	0	0	0.0018	0	0.0000	0	0.0000	0	0.0000	1984
(b) Central Government/ State Government(s)																		
		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(c) Financial Institutions/ Banks																		
		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(d) Any Others																		
i) GROUP COMPANIES																		
BAJRANG FINANCE LTD	AAACB0493R	1	10	0	0	10	0.0000	10	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	10
CALPLUS TRADING PRIVATE LIMITED	AAACC5519N	1	6114390	0	0	6114390	5.6387	6114390	0	0	5.6387	0	0.0000	0	0.0000	0	0.0000	6114390
K K FINCORP LIMITED	AAACK0436H	1	2313617	0	0	2313617	2.1336	2313617	0	0	2.1336	0	0.0000	0	0.0000	0	0.0000	2313617
MAGNIFICENT TRADING PRIVATE LIMITED	AAFCM8523N	1	7012334	0	0	7012334	6.4668	7012334	0	0	6.4668	0	0.0000	0	0.0000	0	0.0000	7012334
RAJENDRA FINANCE PVT. LTD.	AAACR0403P	1	2460520	0	0	2460520	2.2691	2460520	0	0	2.2691	0	0.0000	0	0.0000	0	0.0000	2460520



REMI FINANCE AND INVESTMENT PVT. LTD.	AAACR04 00Q	1	2460000	0	0	2460000	2.2686	0	2460000	2.2686	0	0.0000	0	0.0000	0	0.0000	2460000
REMI SECURITIES LIMITED	AAACR04 01R	1	2313600	0	0	2313600	2.1336	0	2313600	2.1336	0	0.0000	0	0.0000	0	0.0000	2313600
VAYUDOOT TRADING LIMITED	AAACV12 19R	1	1995492	0	0	1995492	1.8403	0	1995492	1.8403	0	0.0000	0	0.0000	0	0.0000	1995492
VISHWAKARMA JOBWORKS LIMITED	AAACV14 61D	1	2556545	0	0	2556545	2.3577	0	2556545	2.3577	0	0.0000	0	0.0000	0	0.0000	2556545
CAT - TOTAL		9	27226508	0	0	27226508	25.1084	0	27226508	25.1084	0	0.0000	0	0.0000	0	0.0000	27226508
ii																	
CO-PROMOTER WIDESCREEEN HOLDINGS PVT LTD	AAACW5 846P	1	24143333	0	0	24143333	22.2651	0	24143333	22.2651	0	0.0000	0	0.0000	0	0.0000	24143333
iii																	
STRATEGIC INVESTOR WS ALLOY HOLDING PRIVATE LIMITED	AABCW5 425D	1	43247034	0	0	43247034	39.8826	0	43247034	39.8826	0	0.0000	0	0.0000	0	0.0000	43247034
CAT - TOTAL		11	94616875	0	0	94616875	87.2561	0	94616875	87.2561	0	0.0000	0	0.0000	0	0.0000	94616875
Sub-Total (A)(1)		19	94618859	0	0	94618859	87.2579	0	94618859	87.2579	0	0.0000	0	0.0000	0	0.0000	94618859
2 FOREIGN																	
(a) Individuals (Non-Resident Individuals/ Foreign Individuals)		0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(b) GOVERNMENT		0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(c) Institutions		0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(d) Foreign Portfolio Investor		0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(e) Any Other (specify)		0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
Sub-Total (A)(2)		0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
Total Shareholding of Promoter and Promoter Group (A) = (A)(1) + (A)(2)		19	94618859	0	0	94618859	87.2579	0	94618859	87.2579	0	0.0000	0	0.0000	0	0.0000	94618859

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. NA.

Note:
(1) PAN would not be displayed on website of Stock Exchange(s).
(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



Table III - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PUBLIC SHAREHOLDER

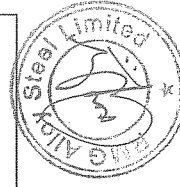
Category & Name of the shareholders (I)	PAN (II)	No.s of Share holders (III)	No.s of fully paid up equity Share held (IV)	No.s of Partly paid-up equity Share held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)=(IV)+(V)	Shareholding % calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a % of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								Class Equity	Class Others	Total			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)		
																		Total as a % of Voting Rights
1 INSTITUTIONS																		
(a) Mutual Funds		11	16780	0	0	16780	0.0155	16780	0	16780	0.0155	0	0.0000	0	0.0000	NA	NA	50
(b) Venture Capital Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(c) Alternate Investment Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(d) Foreign Venture Capital Investors		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(e) Foreign Portfolio Investors		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(f) Financial Institutions/ Banks		5	140	0	0	140	0.0001	140	0	140	0.0001	0	0.0000	0	0.0000	NA	NA	10
(g) Insurance Companies		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(h) Provident Funds/ Pension Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(i) Any Other (specify)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
IFIIIS		5	23761	0	0	23761	0.0219	23761	0	23761	0.0219	0	0.0000	0	0.0000	NA	NA	21
SUB TOTAL (B)(1)		21	40681	0	0	40681	0.0375	40681	0	40681	0.0375	0	0.0000	0	0.0000	NA	NA	81
(2) Central Government/ State Government(s)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
SUB TOTAL (B)(2)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(3) Non-institutions																		
(a)(i) Individuals - i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		90224	7713126	0	0	7713126	7.1131	7713126	0	7713126	7.1131	0	0.0000	0	0.0000	NA	NA	6667384
(a)(ii) INDIVIDUAL - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		29	3190517	0	0	3190517	2.9423	3190517	0	3190517	2.9423	0	0.0000	0	0.0000	NA	NA	3190517
(b) NBFCs registered with RBI		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(c) Employee Trusts		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0

Table IV - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE NON PROMOTER - NON PUBLIC SHAREHOLDER

Category & Name of the shareholders (I)	PAN (II)	No.s of Share holders (III)	No.s of fully paid up equity Share held (IV)	No.s of Partly paid-up equity Share held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a % of diluted share capital) (XI) = (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights					As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	No. (a)		As a % of total shares held (b)
								Class Equity	Class Others	Total								
(1) Custodian/DR Holder		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	NA	NA	0		
(a) Name of DR Holder (if available)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	NA	NA	0		
(2) EMPLOYEE BENEFIT TRUST		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	NA	NA	0		
Total Non Promoter- Non Public Shareholding (C)=(C1)+(C2)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	NA	NA	0		

Note

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.



List of promoter and promoter group pursuant to Regulation 31A of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

S. No.	Name	No. of equity shares	% of total no. of shares	PAN
Promoter:				
1	Rajendra Finance Pvt. Ltd	2460520	2.2691	AAACR0403P
2	Remi Securities Limited	2313600	2.1336	AAACR0401R
3	Calplus Trading Pvt Ltd	6114390	5.6387	AADCC5519N
4	Remi Finance and Investment Pvt. Ltd.	2460000	2.2686	AAACR0400Q
5	Vayudoot Trading Limited	1995492	1.8403	AAACV1219R
6	K K Fincorp Limited <i>(formerly known as Kuber Kamal Industrial Investments Ltd)</i>	2313617	2.1336	AAACK0436H
7	Magnificent Trading Pvt Ltd	7012334	6.4668	AAFCEM8523N
8	Vishwakarma Jobworks Limited	2556545	2.3577	AAACV1461D
9	Rajendra C Saraf	501	0.0005	AAEPS6864N
10	VISHWAMBHAR C SARAF on behalf of Fulidevi Saraf Family Trust	230	0.0002	AAATF1795R
11	Bajrang Finance Ltd	10	0.0000	AAACB0493R
12	Vishwambarlal C Saraf	916	0.0008	AAEPS6863M
13	Minakshi R Saraf	151	0.0001	AAOPS5682G
14	Vandana V.Saraf	1	0.0000	AAOPS5683H
15	Rishabh R Saraf	40	0.0000	AAVPS6348E
16	Anupama Kasera	20	0.0000	AAGPK6657H
17	VISHWAMBHAR C SARAF on behalf of Chiranjilal Saraf Family trust	125	0.0001	AAATC7301C
Co-Promoter:				
18	Widescreen Holdings Pvt. Ltd.	24143333	22.2651	AAACW5846P
Strategic Investor:				
19	WS Alloy Holding Pvt Ltd	43247034	39.8826	AABCW5425D
20	Krishiraj Trading Limited	-	0.0000	AAACK2257N
21	Welspun Fintrade Pvt Ltd	-	0.0000	AAACW2877J

