

To,  
**Bombay Stock Exchange Ltd.**  
(Scrip Code-500365)  
Listing Department,  
P. J. Towers, Dalal Street,  
Mumbai - 400 001

April 11, 2018

Dear Sir/Madam,

**Sub.: Notice of Board Meeting pursuant to Regulation 29 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for proposing issue of equity shares/ warrants carrying option to subscribe to equity shares on preferential basis to the constituents of Promoters Group of the Company and Investors as may be selected by Board of Directors, for approval of Members**

Please be informed that a meeting of the Board of Directors of the Company is scheduled to be held on **Saturday, April 14, 2018**, to consider obtaining members' approval for authorizing Board of Directors of the company to issue of equity shares/ warrants carrying option to subscribe to equity shares on preferential basis to the constituents of Promoters Group of the Company and Investors as may be selected by the Board of Directors and to approve the notice convening Extraordinary General Meeting along with its day, time and venue (with e- voting facility) for the above.

Take further notice that with reference to the above meeting of the Board of Directors, the trading window for dealing in the securities of the Company by the Insiders, as defined under the SEBI (Prohibition of Insider Trading) Regulations, 2015 will be closed from **Thursday, April 12, 2018 to Monday, April 16, 2018** (both days inclusive).

Please take note of it.

Yours faithfully,  
For **RMG Alloy Steel Limited**

  
**Nilesh Javker**  
Company Secretary  
ACS-24087

